| B I (Official Form I) (1/08)   |   |            |  | 1000 00000                                   | The same of the sa |                                      |                                     |  |
|--|---|------------|--|--|--|--------------------------------------|-------------------------------------|--|
| United States Bar<br>Southern District o   | Voluntary Petition                      |            |  |  |  |                                      |                                     |  |
| Name of Debtor (if individual, enter Last, First, Middle): Minster Insurance Company Limited.                        |   |            | Name of Joint Debtor (Spouse) (Last, First, Middle):   |  |  |                                      |                                     |  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                   |   |            | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):               |  |  |                                      |                                     |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): N/A |   |            | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):       |  |  |                                      |                                     |  |
| Street Address of Debtor (No. and Street, City, and State): 18 Mansell Street London E1 8AA UK                       |   |            | Street Address of Joint Debtor (No. and Street, City, and State):  |  |  |                                      |                                     |  |
| ZIP CODE   |   |            | ZIP CODE   |  |  |                                      |                                     |  |
| County of Residence or of the Principal Place of Business: London, England   |   |            | County of Residence or of the Principal Place of Business:   |  |  |                                      |                                     |  |
| Mailing Address of Debtor (if different from street address):  |   |            | Mailing Address of Joint Debtor (if different from street address):  |  |  |                                      |                                     |  |
|  |   |            |  |  |  |                                      |                                     |  |
| ZIP CODE   |   |            | ZIP C  |  |  |                                      | DE                                  |  |
| Location of Principal Assets of Business Debtor (if dif  | ferent from street address              | above):    |  |  |  |                                      |                                     |  |
| United Kingdom Type of Debtor  | Nature of                               | f Busines  | :S   | CI   | hapter of Bankri   | ZIP CO<br>uptcy Code Un              |                                     |  |
| (Form of Organization) (Check one box.)  | (Check one box.)                        |            |  | <u>                                     </u> | the Petition is  | Filed (Check on                      | ne box.)                            |  |
| Individual (includes Joint Debtors)  | Health Care Bus<br>Single Asset Re      | eal Estate | as defined in  | 1 == 1                                       | Chapter 7 Chapter 15 Petition for Recognition of a Foreign   |                                      |                                     |  |
| See Exhibit D on page 2 of this form  Corporation (includes LLC and LLP)   | 11 U.S.C. § 101 Railroad                | l(51B)     |  | Chap   | ter l l  | Main Proceed                         | ding                                |  |
| Partnership  | Stockbroker                             |            |  | 1 = '  | Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding   |                                      |                                     |  |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.)                   | Commodity Bro                           | ker        |  | - Chap                                       |  |                                      |                                     |  |
| foreign  | Other                                   |            |  | Nature of Debts<br>(Check one box.)          |  |                                      |                                     |  |
|  |   |            | Debts are primarily consumer, Debts are primarily  |  |  |                                      |                                     |  |
|  | Tax-Exempt Ent<br>(Check box, if applic |            |  | ble.) § 101(8) as "incurred by an            |  |                                      | isiness debts                       |  |
|  | Debtor is a tax-ounder Title 26 o       | exempt or  | rganization  | individu<br>persona                          | ial primarily for a<br>l, family, or hous  | a                                    |                                     |  |
| Filing Fee (Check one bo   | Code (the Intern                        |            |  | purpose                                      |  |                                      |                                     |  |
| Filing Fee (Check one bo   | un j                                    |            | Check one b  |  | •  |                                      | 3 g 101/c15\                        |  |
| - <del></del>  |   |            |  | ness debtor as def<br>ousiness debtor as     |  | C. § 101(51D),<br>J.S.C. § 101(51D), |                                     |  |
| Filing Fee to be paid in installments (applicable signed application for the court's consideration of                | is                                      | Check if:  |  |  |  | . , ,                                |                                     |  |
| unable to pay fee except in installments. Rule 10  | ∶3A.                                    |            |  | ncontingent liquidare less than \$ 2,1       |  | luding debts owed to                 |                                     |  |
| Filing Fee waiver requested (applicable to chapt attach signed application for the court's consider                  |   |            |  | plicable boxes                               | · · · · · · · · · · · · · · · · · · ·  |                                      |                                     |  |
| and the courts constant  | Jir Jinyan i Villi .                    |            | A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes |  |  |                                      |                                     |  |
|  |   |            |  |  | an were solicited pance with 11 U.S.   |                                      |                                     |  |
| Statistical/Administrative Information  Debtor estimates that funds will be available                                | e for distribution to unsec             | oured cred | fitors   | · ·  |  |                                      | THIS SPACE IS FOR<br>COURT USE ONLY |  |
| Debtor estimates that, after any exempt pro  |   |            |  | d, there will be                             | no funds availab   | le for                               |                                     |  |
| distribution to unsecured creditors.  Estimated Number of Creditors  |   |            |  | <del></del>                                  |  |                                      |                                     |  |
| 1-49 50-99 100-199 200-999   | I,000- 5,001-                           |            |  | <br>25,001-                                  | 50,001-  | Over                                 | I<br>-                              |  |
|  | 5,000 10,000                            |            |  | 50,000                                       | 100,000  | 100,000                              |                                     |  |
| Estimated Assets   |   |            | <u> </u>   |  |  |                                      |                                     |  |
| \$0 to \$10,001 to \$100,001 to \$500,001<br>\$50,000 \$100,000 \$500,000 to \$1                                     | \$1,000,001 \$10,000<br>to \$10 to \$50 | to         | s \$100 t  | \$100,000,001<br>to \$500                    | \$500,000,001<br>to \$1 billion  | More than<br>\$1 billion             |                                     |  |
| million million million million million million Estimated Liabilities  |   |            |  |  |  |                                      |                                     |  |
| \$0 to \$10,001 to \$100,001 to \$500,001  | \$1,000,001 \$10,000                    | 001        | 50,000,001   | \$100,000,001                                | \$500,000,001  | More than                            |                                     |  |
| \$50,000 \$100,000 \$500,000 to \$1 million  | to \$10 to \$50 million million         | to         | o \$100 t  | to \$500<br>million                          | to \$1 billion   | \$1 billion                          |                                     |  |

| B 1 (Official Form   | 1) (1/08)  |  | Page 2                  |  |  |  |
|--|--|--|-------------------------|--|--|--|
| Voluntary Petiti   |  | Name of Debtor(s):   |                         |  |  |  |
| (This page must be completed and filed in every case.)  Minster Insurance Company Limited  All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)   |  |  |                         |  |  |  |
| Location   | All Prior Bankruptcy Cases Filed Within Last 8 10  | Case Number:   | Date Filed;             |  |  |  |
| Where Filed: N/A   | 4  | Case Hamos.  | Date Thou,              |  |  |  |
| Location   |  | Case Number:   | Date Filed:             |  |  |  |
| Where Filed: N/.   |  |  |                         |  |  |  |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)  Name of Debtor  Case Number  Date Filed:   |  |  |                         |  |  |  |
| Name of Debtor:<br>N/A   |  | Case Number:   | October 6, 2008         |  |  |  |
| District:  |  | Relationship:  | Judge:                  |  |  |  |
| ·  | Exhibit A  | Exhibit B  |                         |  |  |  |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports (e.g., forms 10K and whose debts are primarily consumer debts [In the attorney for the petitioner named in the foregoing periodic reports [In the attorney for the petitioner named in the foregoing perio |  |  |                         |  |  |  |
| Exhibit A  | is attached and made a part of this petition.  | X Signature of Attorney for Debtor(s)  | (Date)                  |  |  |  |
|  | Exhibit  | C  |                         |  |  |  |
| Does the debtor of   | own or have possession of any property that poses or is alleged to pose  |  | ublic health or safety? |  |  |  |
|  | Exhibit C is attached and made a part of this petition.  |  | ·                       |  |  |  |
|  |  |  |                         |  |  |  |
| No.  |  |  |                         |  |  |  |
|  | Exhibit  | D  |                         |  |  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)   |  |  |                         |  |  |  |
| Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |  |  |                         |  |  |  |
| If this is a join  | nt petition:   |  |                         |  |  |  |
| Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |  |  |                         |  |  |  |
| Information Regarding the Debtor - Venue  (Check any applicable box.)  Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |  |  |                         |  |  |  |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |  |                         |  |  |  |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.   |  |  |                         |  |  |  |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)  |  |  |                         |  |  |  |
|  | Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)                                     |  |                         |  |  |  |
|  |  | (Name of landlord that obtained judgment)  |                         |  |  |  |
|  |  | (Address of landlord)  |                         |  |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess                            | Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and |                         |  |  |  |
|  | Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. |  |                         |  |  |  |
|  | Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).  |  |                         |  |  |  |

| B 1 (Official Form) 1 (1/08)   | Page 3   |  |  |  |  |
|--|--|--|--|--|--|
| Voluntary Petition   | Name of Debtor(s):   |  |  |  |  |
| (This page must be completed and filed in every case.)   | Minster Insurance Company Limited  |  |  |  |  |
| Signatures   |  |  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)   | Signature of a Foreign Representative  |  |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Debtor | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  (Signature of Foreign Representative)  James Lee Saitch  |  |  |  |  |
| X Signature of Joint Debtor  | (Printed Name of Foreign Representative)   |  |  |  |  |
| Telephone Number (if not represented by attorney)  Date  | July 19, 2010<br>Date  |  |  |  |  |
| Signature of Attorney*  X Signature of Attorney for Debtor(s) Gary S. Lee, Esq. Printed Name of Attorney for Debtor(s) Morrison & Foerster LLP Firm Name 1290 Avenue of the Americas Address New York, New York 10104  | Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |  |  |  |  |
| 17071 2021, 17071 2022   | Printed Name and title, if any, of Bankruptcy Petition Preparer  |  |  |  |  |
| (212) 468-8000  Telephone Number July 19, 2010  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a  | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)   |  |  |  |  |
| certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  | Address  |  |  |  |  |
| Signature of Debtor (Corporation/Partnership)  | v  |  |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  | Date   |  |  |  |  |
| The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  |  |  |  |  |
| Signature of Authorized Individual   | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not ar individual.   |  |  |  |  |
| Printed Name of Authorized Individual  |  |  |  |  |  |
| Title of Authorized Individual   | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  |  |  |  |  |

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.